

IMPACT ESG INVESTMENT

Digitising physical objects to enable the circular and closed loop economy





(NASDAQ:SMX) Spring 2023



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SMX Gives Materials Memory





The System Within



Within your business lies a world of potential; potential that can be realized by something so miniscule you won't even know it's there.

An invisible solution that can turn your business into an intelligent ecosystem.

Building an inter-connected network.

Putting sustainability at the heart of what you do.

By empowering you at a molecular level, we'll help your business drive change on a greater scale.

Because inside your operation lies the power to transform tomorrow.

SMX. The system within.

The System Within Value Proposition

Sustainably-run businesses can be more effective businesses, that want to make better choices for their company and the planet.

SMX uses technology designed to turn businesses into ecosystems that work as a united whole, unlike less adaptable technologies and platforms that can't deliver the system change required.



SMX Origin Story 'From in the dark to informed intelligence'



There are moments the ground shifts beneath our feet. Suddenly, the entire global landscape changes, and business can no longer operate in the way it did before. Today, we are experiencing that change. The world is demanding greater and greater transparency, efficiency and resilience - a call to do things better; a challenge loaded with so much exciting possibility.

That is why SMX decided to find a new way to unlock knowledge – to help counter the lack of transparency and create a system where bad actors have nowhere to hide. With 'augmented materials,' you can know the granular detail of a material – its provenance, its purity, its integrity. That way, transparency can be built-in, and industry can gain the intelligence it needs to work in smarter and more productive ways - linking parts of the value chain and enabling use, reuse and reuse again to realize the potential of materials.

It's a system designed for the 21st century economy. A system that is highly innovative and can empower businesses to build the real-world circular economy. A system that can help change the way we operate from the inside out. **The system within.**



SMX 4 Key Benefits





Multiple-stages and multiple-loops traceability:

The resilience of the SMX marker and block-chain platform is designed to ensure that the data is never compromised or lost, enabling more accurate and reliable traceability as the material is recycled/reused multiple times



Enhanced data flow and circularity:

The SMX marker enables you to store data at a molecular level within products and materials, allowing for increased transparency of marked content, for greater granularity and ease of recycling



Exciting knowledge gathering potential:

The SMX reader is designed to enable easy data gathering at any point within the supply chain, without affecting the product or material, eliminate blind spots, and provide the complete picture



Multiple application possibilities:

Each SMX marker is unique and can be applied to any material, providing access to a large number of markers and a system with greater potential for different applications



Our Vision





To unlock the way global business will operate tomorrow, by enabling a real-world circular economy.

We can help make the transition to a circular economy positive, productive and profitable for everyone in the value chain – and for the planet.

Our goal is to be the global standard & best practice for recording & connecting all physical goods with a digital twin on the blockchain





What is the 'Circular Economy'?



The circular economy is a new way of looking at the relationships between markets, customers and natural resources.

Move away from the linear economy...



Enable the Circular Economy...





The circular economy moves away from the traditional "take-make-dispose" economic model to one that is regenerative by design, with the goal of retaining as much value as possible from resources, products, parts and materials to create a system that allows for longer life, optimal reuse, refurbishment, remanufacturing and recycling.



Companies who implement the circular economy concentrate on rethinking products and services using principles based on durability, renewability, reuse, repair, replacement, upgrades, refurbishment and reduced material use.



By applying these principles, companies can design out waste, increase resource productivity and decouple growth from natural resource consumption.

This is the biggest opportunity to transform production and consumption since the First Industrial Revolution 250 years ago. By unleashing circular innovation, we can boost the global economy's resilience, support people and communities around the world and help fulfil the Paris Agreement and the UN Sustainable Development Goals.

- World Business Council for Sustainable Development, CEO Guide to the Circular Economy,2017





Circular Closed Loop Economy





The core challenge of climate change and protecting the environment is not only limited to carbon emissions or coal, but about reusing products again, so we can reduce the amount of raw materials we need.

It is uneconomical and inefficient to use 100% new materials in every product you manufacture.

By reclaiming & recycling the materials from unwanted products at the end of their lifecycle, it can be more efficient and economical for the business and the industry as a whole.



SMX Technology Innovation





To be a Leading Impact ESG Investment



High Impact Potential for Positive Change

SMX's technology is an enabler for global companies across various industries to transition more successfully to a sustainable circular economy. By adopting SMX's technology, they can tangibly measure and track the raw material from origination, through the supply chain and at the end of life – where the amount of material recycled/reused from that product item can be measured and as well as the number of times that specific material/item has been recycled/reused.

This gives brands/companies the option and ability to record this on SMX's planned digital blockchain platform to more accurately claim carbon & plastic credits that are tangibly linked to a physical recycled commodity – potentially resulting in a valuable tradeable asset.

The overall transition to the Circular Economy, by incentivizing players along the value chain, can be made by commoditizing and increasing the value of the recycled materials - motivating the circular economy via the financial markets.

SMX believes it is the only technology that has tangibly demonstrated a full transparent circularity successfully.



To be a Leading Impact ESG Investment



Market Applications and Appeal

SMX's technology can be applied at a molecular level on solids, liquids or gas at multiple points in the supply chain as a drop in solution. This enables SMX to work strategically in the following segmented markets, across a variety of materials.

Segmented Markets	Materials
Circular Economy / Supply Chain	Plastics, Rubber
Ethical Mining & Raw Minerals	Gold, Diamonds, Timber/Lumber, Cement, Ore & Rare Earths
Electronics & Components	Electronics & Silicon Wafer
Fashion & Cosmetics	Leather, Organic Silk, Organic Cotton, Wool, Vegan Leather, Polyester, EVA, TPU, ABX, PET
Sustainability & Food Security	Wine, Animal Feed, Palm Oil, Seeds

SMX's potential for positive ESG impact is exciting, and its ability to more accurately and transparently measure has been proven.



Enabling Technology to Successfully Transition to a Circular Economy



As global businesses faces new and complex challenges relating to carbon neutrality and meeting new governmental and regional regulations and standards, SMX is able to offer players along the value chain access to its marking, tracking, measuring and digital platform technology to transition more successfully to a low-carbon economy.

SMX is a key technological tool in enabling brands/companies to:

- Use a transparent, measurable, tangible technology that can more accurately identify the origins and material composition of raw materials within the finished consumer product and its packaging, enabling it to re-enter the economy for recycling/reuse.
- Be better positioned to create a leading industry standard relating to carbon neutrality, ethics and the ability to meet new government regulations and standards.
- Adopt a transparent value chain stakeholder compliance approach.



SMX Tech Solution Benefits



CIRCULAR ECONOMY

The raw material is marked and recorded on blockchain to enable more accurate identification for recycling and allows the company to lodge a credible carbon credit claim.

BLOCKCHAIN PLATFORM (optional)

Gives the ability to detect diversion of products and verify Product Authenticity in real time without destroying the item at multiple points in the supply chain and at retail level.

COMPLIANCE & LIABILITY

Enabler of compliance for ESG regulations, international customs and industry quality regulation.

Markers are compatible with food regulation.



SUPPLY CHAIN INTEGRITY

Greater protection from Product Diversion/Loss or Dilution or Substitution.

MORE COMPREHENSIVE TRACEABILITY

Greater traceability of product origin (i.e. Authenticate Ethical Sources & Origination) and supply chain history. Ability to read product's history by scanning the item. In addition to date & origin and material composition, it can identify if any parts have been changed or repaired (where & when).





SMX's View of its Technology



1 Innovative

2 Sustainable

3 Essential

1. Innovative



Technology for 3 product lifecycles

Raw material Production
Customer
Customer Recycling/ Reuse



- SMX believes permanent marking of any object (either solid, liquid or gas) makes the technology unique.
- SMX offers an advanced next generation technology that can invisibly mark and store multiple data at a molecular level, in solids, liquids or gas.
- The code is created by a combination of molecules detected by an innovative energy band.
- Marker embedded in or on materials and products can be read in real time via easy-to-use portable hand-held scanner and is protected by a blockchain ledger.
- SMX believes its technology is difficult to replicate by any competitors and is superior to alternative forms of supply chain security.



2. Sustainable



Accountability

Transparency & ownership of lifecycle data from origins of raw materials to key production phases & end of product life – recycling.

- A mine—to—marketplace ethical supply chain assurance & transparency technological platform that parties along the value chain can utilize to monitor the lifecycle and origins in real time.
- Enables parties to authenticate and provide proof of quality, quantity and origin of materials for credible ESG reporting for stakeholders, insurance, trading platforms, logistics, financing, international customs and industry regulations.



3. Essential



For Circular Closed Loop Economy to Function & Operate

By being able to create a digital twin for physical objects, SMX enables different players in the value chain of production to create a global ledger of physical goods which may result in new business and revenue streams.

• SMX can help form a new revenue model and business stream for companies balancing the use of both recycled and virgin raw materials during production.



End to End Technology Solution for Circularity



SMX is an environmentally sustainable technology that can more accurately identify the origins and material composition of raw materials within the finished consumer product and its packaging, enabling it to re-enter the economy for recycling/reuse.



- Mark any object either solid, liquid or gas
- Apply marks to multiple layers
- Combination of 500,000+ marker molecules to help make each mark unique
- Designed not to change the composition, quality and characteristics such as colour, weight, taste and smell of the material.



A reader to identify these codes

- Patented sensitive reader receives response signal from marker
- Ability to read the data embedded in the item within seconds without having to destroy the product or send the item to a special lab for testing.



A blockchain record to store and verify ownership data

- Records datasets through the supply chain
- Transfer of ownership
- Enables proof of authenticity and quality assurance
- Visibility of supply chain movements





The World Business Council for Sustainable Development - Member





The World Business Council for Sustainable Development (WBCSD) is a global, CEO-led organization of over 200 leading businesses working together to accelerate the transition to a sustainable world.



WBCSD is delighted to welcome Security Matters as our newest member. There is a huge potential for this kind of technology to revolutionize industries including fashion, electronics, agriculture, gold and precious stones. We look forward to working with Security Matters to help advance our shared goals

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Peter Bakker, President and CEO of WBCSD, 10 June 2020





SMX Technical Objectives and Challenges





A Significant & Growing Market





The circular economy is a US\$4.5 trillion opportunity, presenting potential for global economic growth, accelerating society towards a sustainable future.



The Global Plastic Recycling Market is estimated to reach US \$60.7bn by 2025



Global sales of counterfeit and pirated goods are estimated at a value of US\$500bn a year



Global textile waste is expected to reach 148 million tons annually by 2030

Sources: McKinsey surveys of global Supply Chain leaders (May 15 - May 22, 2020, N=60; U.S. Intellectual Property and Counterfeit Goods— Landscape Review of Existing/Emerging Research; OECD ESG Investing: Practices, Progress and Challenges; environmental leader; analytics insights. https://www.fashionrevolution.org/. https://www.fashionrevolution.org/. https://www.freewswire.com/news-releases/global-plastic-recycling-market-report-2020-301222208.html.

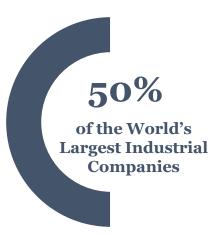




The Shift has Already Begun







Will rely on digital twins innovative technology to gain an added insight into their products, assets, processes, operations.

Continued fight against counterfeit



Plan to increase the level of resilience across their supply chain as a result of COVID-19.

Shift from linear to circular economies



Are committing to establishing circular value chains.

Increasing ESG investment and awareness



Under professional management representing ESG investments.

Source: McKinsey surveys of global Supply Chain leaders (May 15 - May 22, 2020, N=60; U.S. Intellectual Property and Counterfeit Goods— Landscape Review of Existing/Emerging Research; OECD ESG Investing: Practices, Progress and Challenges; environmental leader; analytics insights



The Shift has Already Begun



Product Portfolio



Sustainable offering

Make product offering more sustainable and encourage sustainable choice of customers



Product- oriented

Service products to extend product life and recycling of materials

Business Model



Useoriented

Offer the use of products while maintaining ownership to reduce excess production



Solution- oriented

Offer ecosystem around "sustainable solutions" to help customers become more sustainable

Examples

Concept

Sustainability score

Repair/ remanufacturing

Rental

Sustainable solution

Sustainable offering





SMX Market Opportunity





SMX Tech and Blockchain Benefits For Ethical & ESG Compliance SMX



For Raw Commodities, Precious Metals & Diamonds

Transaction transparency	 Help reduce credit risk and compliance burden Help expedite funding & credit lines and reduce cost of funds to miners Enable more accurate reporting of quantity and quality of mineral being mined and refined to financiers, traders and insurance Transparency and assurance based on science and technology – not paper based
Authentication	 Help detect fraud and adulteration on the spot Prevent unauthorised materials from entering production chain
Blockchain supply chain management	 Linking of physical mineral with its digital twin More secure digital records Greater transparency between supply chain stakeholders Blockchain ledger
Sustainability & Liability	 Source provenance - identification and verification Trace back at end-of-life for recycling Trace back at misuse, defect or accident
Monetize benefits of the Marker in a closed loop economy	 Help de-risk & lower cost of inventory financing models Introduce a globally recognized industry standard for 'grading' based on quality and traceability where it can be priced and traded on the open market accordingly



SMX Tech Application







Partnership with The Perth Mint





"This is a particularly significant development given the increasing focus on Environmental, Social and Governance (ESG) practices across the world pertaining to the gold supply chain.

This game changing technology will report the origin of the gold and how the metal moves through the entire production and distribution process. This complete transparency will instil even greater trust in a commodity which already provides the ultimate refuge during times of economic and geopolitical turmoil."

Richard Hayes, CEO – The Perth Mint, 5 February 2020



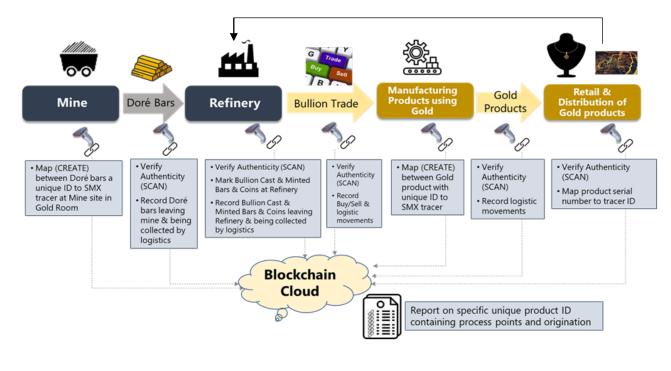
ESG & Ethical Compliance for the Gold Industry



TRANSPARENCY FROM MINE TO RECYCLING AND BACK TO REFINING.

An ethical gold supply chain assurance solution that spans the gold value chain from mine to refinery to terminal market through recycling and back again to refinery.

- To better enable the parties in the Gold value chain to authenticate and provide proof of quality, quantity and origin of gold for credible ESG reporting for stakeholders, insurance, trading platforms, logistics, financing, international customs and industry regulations.
- To create a digital twin that is recorded on a digital blockchain platform for physical products - enabling different players in the Gold value chain of production to create a global ledger of physical goods.
- To enhance, compliment & promote the current ESG frameworks provided by WGC (Responsible Gold Mining Principles) and LBMA (Responsible Sourcing Programme), by offering its members a technology and blockchain platform that can promote and help drive integrity, anti-counterfeiting, corporate transparency, accountability and sustainability.











Enabling Fashion Brands to Meet Carbon Neutrality & ESG Targets



SMX officially opened a Fashion Sustainability Competence Centre to provide fashion brands more transparent, cost-effective and efficient access to SMX's 'plug & play' proprietary technology that has been designed for use within the fast, high volume and low-price fashion industry.

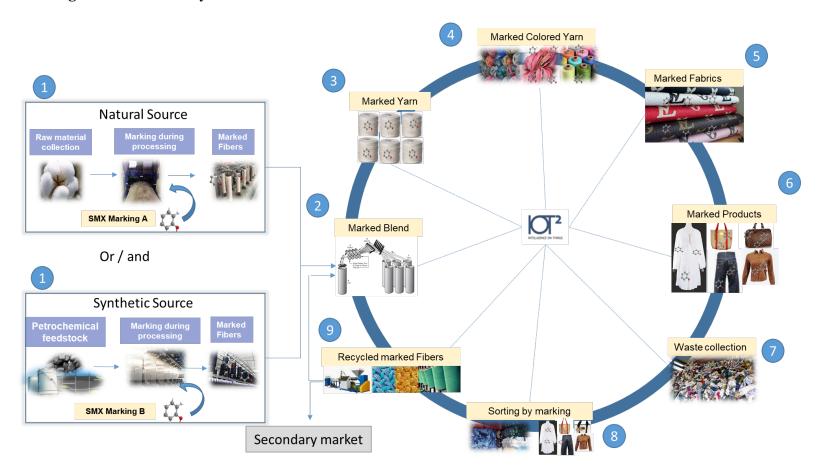
- SMX's innovative technology and digital twin blockchain platform 3.0 that can enable participating fashion brands to recycle their own merchandise (clothes, shoes, accessories including sunglasses) back into higher quality materials and merchandise, is ready for commercial scale operations. SMX can work with fashion brands by building and adapting the technology to their production facilities.
- SMX Blockchain provides a more transparent, cost efficient and tangible platform for upstream and downstream value chain players to co-ordinate, share data and evolve production methods from a linear model (take-make-dispose) to a circular model (take-reuse/make recycle).
- SMX's Equilibrium Circular Economy business model can reduce the amount of raw materials required and amount of
 waste whilst meeting the financial goals and ESG demands of the market and consumers, which is vital to future-proof the
 fashion industry.
- It is envisioned that the SMX technology can allow US, UK and EU companies to comply with new regulations on carbon emission and sustainability including the EU Green Deal.
- SMX's technology is applicable across a range of materials including wool, organic cotton, organic silk, leather, EVA, TPU,
 ABS, PET, Vegan Leather, Polyester and its applications encompasses shoes, trainers, leather goods, clothes, sunglasses
 and accessories.



The Fashion Equilibrium Circular Economy



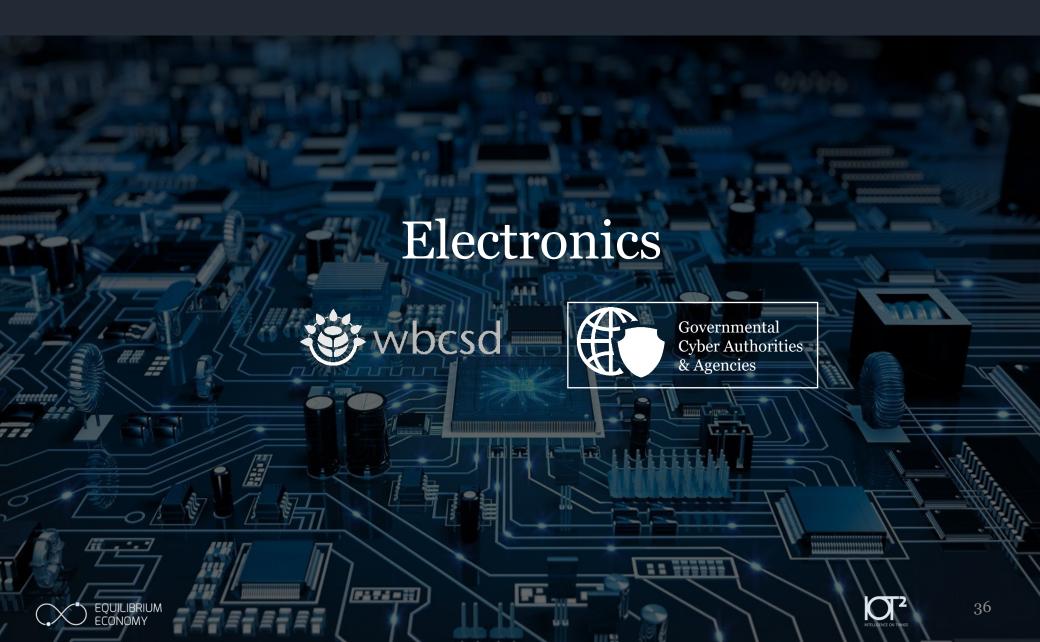
- Enabling Conscious Fashion
- Enabling Circular Economy Production Values





SMX Tech Application





Circular Electronics Partnership (CEP)





The World Business Council for Sustainable Development (WBCSD) and SMX launched a pilot project for Circular Electronic Manufacturing

Overview

- Invited by the WBCSD, SMX joined the first private sector alliance of top electronic brands and its founding partners of the Circular Electronics Partnership (CEP).
- The members of the CEP include Dell Technologies, Microsoft, Cisco, Google, Vodafone, Lanxess, Sims Lifecycle Services, Glencore, KPMG International and Closing the Loop, among others.
- The Circular Electronic Manufacturing pilot project can play a tangible and practical role in CEP's roadmap for the electronic brands and manufacturers to transition more successfully to a circular economy.

The primary objective of the pilot project is to demonstrate how SMX's technology can mark, track & trace EEE (Electronic & Electrical Equipment) along the supply chain, can enable circularity over materials and reduce the use of raw materials.

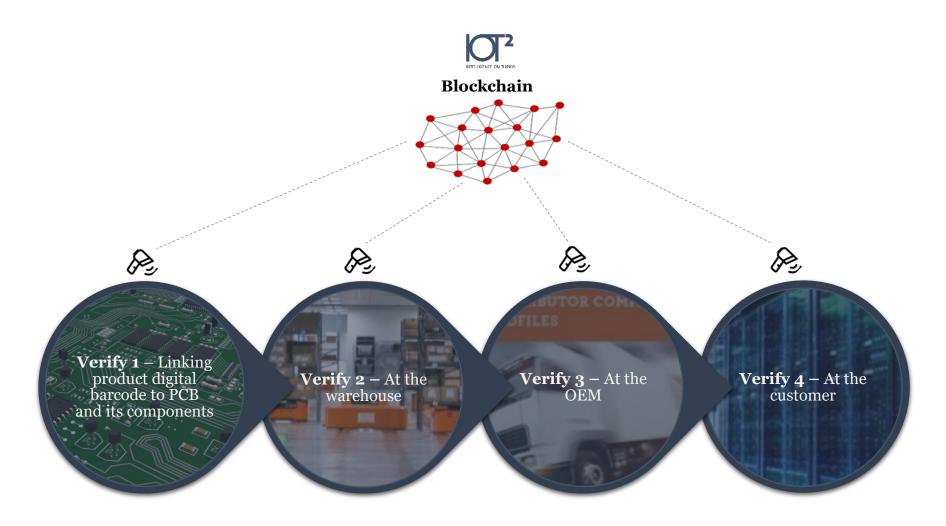
Anticipated Benefits

- ✓ Transforming from liner to circular economy
- ✓ Reclaim waste by brand / application
- ✓ Maximizing branded materials' specs by moving to multiply cycle use of material
- ✓ Claiming additional carbon credit and preparing for plastic credit
- ✓ Compliance with future ESG regulations
- To be able to detect in real time and in a non-intrusive manner if any substitution or loss has occurred.



Traceability via Blockchain









SMX Adoption, Scale, Commercialisation





Sumitomo Non-Ferrous Metals Ethical Sourcing, Sustainability and Recycling





SMX, Sumitomo sign exclusive deal including \$35m sales target for non-ferrous metals market products

 $\underline{https://stockhead.com.au/tech/smx-sumitomo-sign-exclusive-deal-including-35m-sales-target-for-non-ferrous-metals-market-products/$

https://www.nikkei.com/paper/article/?b=20221209&ng=DGKKZO66677220Y2A201C2TB1000





Continental – Invisible Markers in Tires Ensure Greater Transparency in the Natural Rubber Supply Chain



SMX Continental break

rubber tyre supply chain

through deal ensures ethical

sourcing and sustainability in



Press Release December 07, 2022

Invisible Markers in Tires Ensure Greater Transparency in the Natural Rubber Supply

- . In the long term, Continental plans to use the marker substance on a large scale in rubber products

where its demant, became it 2000 Continues and security Matters (000 can invalid to explain properties in opts thereing using whiteless contract eases seconds in the accessed to the first the in-ural termination of the contract of the Hanover, Germany, December 7, 2022. Continental and Security Matters







"We see huge potential in marker technology. In the future, it will help us to ensure that the natural nubber we use in our that is grown and sourced entirely responsibly," says Caus Petachick, Head of Sustainability at Continental Tires. Toyer the long term, we believe that marker technology out or herein make the sometimes rightly compile, processes in our supply chains more transperent and verifiable. With Security Natters, we have an innovative partner for the development and brising of marker technology by our side."

"Together with Continental, SMX will use marker, reader and digital technolote further improve the transparency of the natural rubber supply chain and enable sustainability and circularity," says Haggal Alon, CEO of SMX.

In the successfully completed field test, the merical substance underward and gessed a real test of resilience. The substance was added to responsibly ground test culture for watering pare without on confly the Intervalle programmer includes in the groundors of natural rubber out also that the manufacturing opposes test.

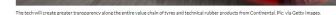
In the manufactured tire, the data was retrieved using special, purposerbuilt software and a reader, and correctly interpreted. The appearance and performance of a bidyde tire containing the invisible marker remained unchanged

Smallholders taught how to use the marker substance

For the field sax, ratural rubber grown as gest of a joint project in in of Continents and the Garman delegation as opening. Distance Gaselonath for international parameterised ISS of the international Casil Americans and possible of the statement in as used and project with the makes in the grobed focuse or accuston and object store as the substance and object store as the substance as of experience parameters are substanced as compared to the substance as one and in international forms of what the substances were substanced as one and in international forms of what the substances were substanced as one and in international forms of water to be substanced as one and in international forms of water to be substanced as one and in international forms and as of the substances are substanced as one and the substances are substanced as one and the substances are substanced as one as of the substances are substanced as of the substances are substan



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https://stockhead.com.au/tech/smx-continental-break-through-deal-ensures-ethical-sourcing-and-sustainability-inrubber-tyre-supply-chain/

https://www.theaustralian.com.au/business/stockhead/smx-continental-deal-ensures-ethical-sourcingsustainability-in-rubber-tyre-supply-chain/news-story/64594307812c8747632679a1f805b197

https://www.continental.com/en/press/press-releases/20221207-security-matters-smx/



trueSilver Scaling to recycling commercialisation





https://stockhead.com.au/tech/smx-secures-funding-to-follow-truegold-with-truesilver/ -





SMX Team



SMX Leadership Team



The SMX team combines deep R&D and commercialization expertise



Haggai Alon

Founder, Executive Director & CEO

Founder of Security Matters. 20+ years of experience in commercializing technology.



Limor Lotker, CPA

Chief Financial Officer

A qualified Israel chartered accountant with over 20 years' experience, and previously held a financial leadership role in a company with global operations in the electronic industry.



Zeren Browne

Executive VP, Chief Strategy Officer

20+ years experience in global brand management and commercial business activities for luxury & lifestyle conglomerates such as LVMH & Estée Lauder Companies.



Gal Shmueli

Chief Technology Officer

26+ years of experience in the fields of technology, software engineering, cyber innovation and system engineering. Retired as a colonel, Head of cyber unit in the technological branch of the IDF. **#**20

Additional Employees

with Natural Science Ph.D.'s

with Engineering Degrees



SMX Board of Directors





Haggai Alon

Founder, Executive Director & CEO

Founder of Security Matters. 20+ years of experience in commercializing technology.



Ophir Sternberg

Chairman

Began his career assembling, acquiring and developing properties in emerging neighborhoods NYC, which established his reputation for identifying assets with unrealized potential and combining innovative partnerships with efficient financing structures to realize above average returns.



Pauline Khoo

Non-Executive Director

40+ years of financial and managerial experience in financial institutions, law firms and various companies. She currently serves as the Wealth Planning Manager at Mishcon de Reya and was previously the Managing Director of Credit Suisse Trust Limited.



Zeren Browne

Executive VP, Chief Strategy Officer

20+ years experience in global brand management and commercial business activities for luxury & lifestyle conglomerates such as LVMH & Estée Lauder Companies.



Thomas Hawkins

Non-Executive Director

Thomas Hawkins currently serves on the board of directors of the Alumni Association of the University of Michigan and Jumptuit Inc., a data analytics technology company. Mr. Hawkins also serves on the board of directors of MSP Recovery.



Roger Meltzer

Non-Executive Director

Chairman Emeritus of DLA Piper. He is also a member of the firm's Global Board and the US Executive Committee (Co-Chair). Has practiced corporate and securities law for 40+ years.



Amir Bader

Non-Executive Director

20+ years of experience in the management of agricultural businesses in Israel and Europe. Currently managing one of Israel's largest dairy farms.







